

Introduction

AI agents

Multi-entity financial management

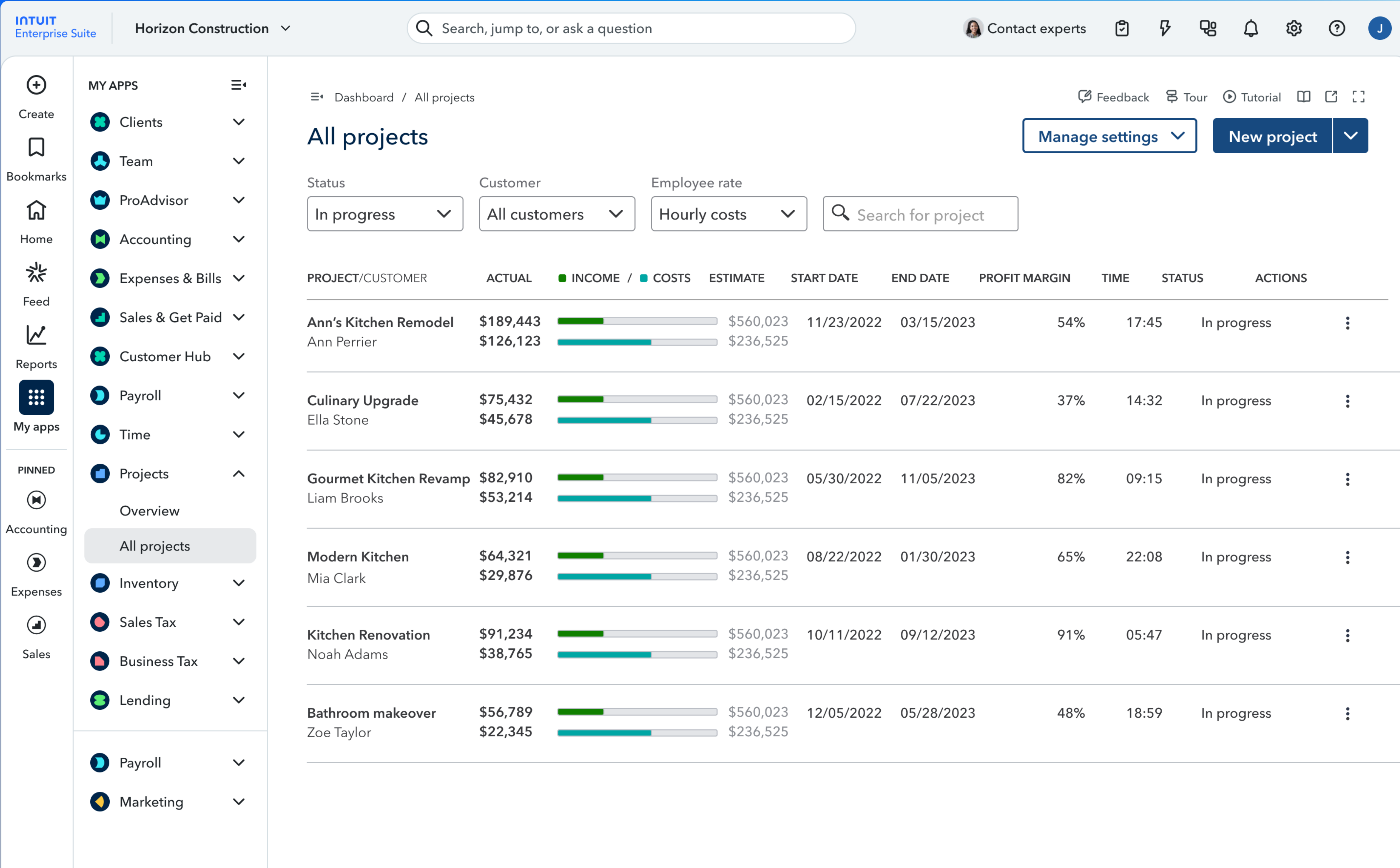
Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements

Fall 2025 product release overview



AI agents

Multi-entity financial
management

Business intelligence

Dimension
enhancementsBill pay and payroll
enhancementsExperience
enhancements

Introduction

Since launching Intuit Enterprise Suite, we've remained committed to continuously improving the platform by adding functionality and intelligent automation to help companies like yours boost productivity, drive performance with actionable insights, and focus on growth.

This latest update to Intuit Enterprise Suite offers improved business intelligence that helps you unlock critical insights that promote smarter, more strategic business decisions. You'll have access to new and enhanced Intuit AI agents that automate your routine tasks and improve business efficiency. New multi-entity capabilities and dimension automation help you scale your financial operations and better manage your complex business. Plus, a new modernized platform experience delivers greater efficiency with enterprise-grade power.

Note: Multi-entity customers will need to complete a one-time transition to access certain new features.

Completing this transition ensures your organization can take full advantage of the upgraded capabilities and maintain continued access to new innovations, automation, and performance enhancements within Intuit Enterprise Suite. [Find out more](#) about this step.

AI agents >

- Customer Agent
- Payroll Agent
- Accounting Agent enhancements
- Finance Agent enhancements
- Payments Agent enhancements
- Project Management Agent enhancements

Multi-entity financial management

Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements

AI agents

Powerful automation that helps you proactively handle routine financial tasks and unlock critical insights, giving you time back to focus on what’s important.

INTUIT
Enterprise Suite

Horizon Construction

Search, jump to, or ask a question

Contact experts

Create

Bookmarks

Home

Feed

Reports

My apps

PINNED

Accounting

Expenses

Sales

Business Feed

Project Management Agent

New project estimates

I created 12 project estimates for the projects listed below. Review them before sending them to your client.

Show details

Go to projects overview

Finance Agent

Your profit goal for this year is at risk

I put together a financial summary for March. It looks like gross profit margin dropped by 5% compared to last year.

I have 4 specific things that need your attention.

GROSS PROFIT MARGIN

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
40%	40%	30%	25%	25%	25%	40%	30%	25%	25%	35%	25%

AI agents

Customer Agent >

- Payroll Agent
- Accounting Agent enhancements
- Finance Agent enhancements
- Payments Agent enhancements
- Project Management Agent enhancements

Multi-entity financial management

Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements

AI agents



What

The new Customer Agent sources leads from your Gmail inbox, drafts personalized email responses you can edit and send, and tracks customer opportunities in your sales cycle. Manage sales tasks and prioritize leads based on buying signals and business needs. Receive intelligent recommendations for the next best action—whether that’s scheduling an appointment, sending an estimate, or re-engaging a warm lead.

Why

Save time and win more deals by focusing on high-value opportunities and automating lead generation, qualification, and nurturing.

Customer Hub

Customer Agent

Finding and scoring leads...

Kat Krska \$1800 Hot

AI agents

Customer Agent

Accounting Agent enhancements

Finance Agent enhancements

Payments Agent enhancements

Project Management Agent enhancements

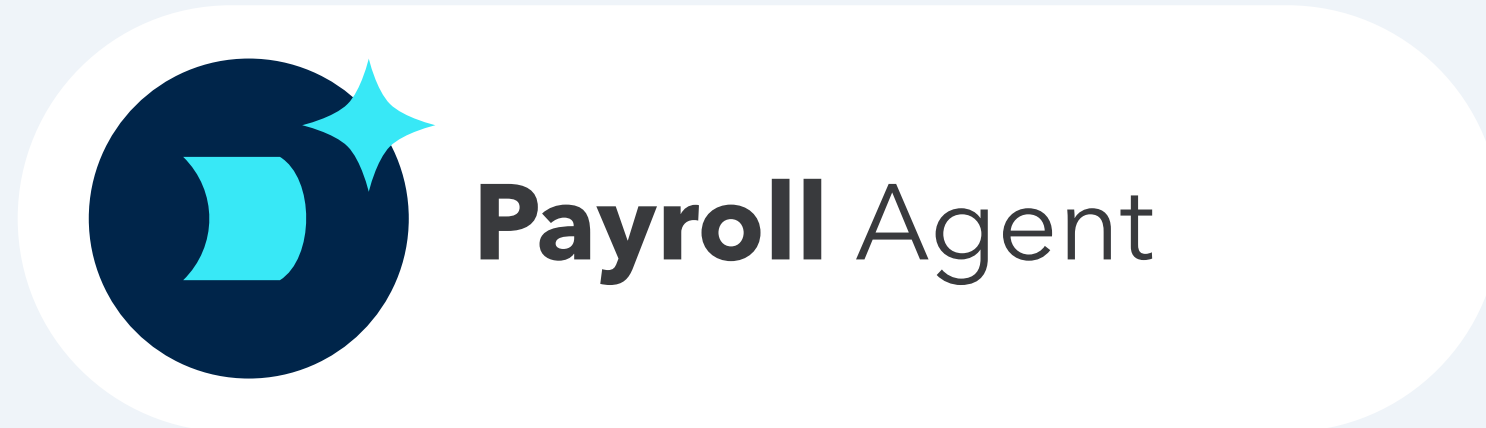
Multi-entity financial management

Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements



What

The new Payroll Agent helps you complete payroll with less prep and improved control and accuracy. This AI agent creates a customized payroll data collection plan for your business, determining which employees to enroll in Payroll Agent communications, what information to collect, and how often to collect it. Employees receive messages from the Payroll Agent by text or through the Workforce app that allow them to submit hours, tips, and other information. Once collected, the data is saved to their **Weekly Timesheet** in a payroll draft. You'll get a summary along with any anomalies detected, and you can revise and approve the draft for processing.

Why

Save time and reduce the hassle of collecting hours and inputting them manually into QuickBooks. Feel confident knowing the Payroll Agent's anomaly detection and insights help keep your payroll accurate with every run.

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services. For more information about Intuit Payments' money transmission licenses, please visit <https://www.intuit.com/legal/licenses/payment-licenses/>.

QuickBooks Workforce: QuickBooks Payroll and/or QuickBooks Time subscription required. Feature availability may vary based on company subscription, settings, and employment type. Registration required. Certain features are available only through the Workforce web portal or through the Workforce mobile app.

QuickBooks Workforce mobile app: The QuickBooks Workforce mobile companion app works with iPhone, iPad, and Android phones and tablets. Devices sold separately; data plan required. Not all features are available on the mobile app and mobile browser. QuickBooks Workforce mobile access is included with your QuickBooks Time subscription at no additional cost. Data access is subject to cellular/internet provider network availability and occasional downtime due to system and server maintenance and events beyond your control. Product registration required.

✓	Judd, Laurence ✨	40h	\$1,200.00
	Hourly		

✓ [Kale, Mandar](#) ✨ 22h \$660.00
Hourly



Collecting employees' hours for you...

✓	North, Emily ✨	20h	\$600.00
	Hourly		

✓ [Ravela, Mylene](#) ✨ 36h \$1,080.60
Hourly

AI agents

Customer Agent

Payroll Agent

Accounting Agent enhancements >

Finance Agent enhancements

Payments Agent enhancements

Project Management
Agent enhancements

Multi-entity financial
management

Business intelligence

Dimension
enhancements

Bill pay and payroll
enhancements

Experience
enhancements



What

The Accounting Agent helps keep your books clean and accurate. With this update, the agent can now automatically and accurately extract transactions from PDF statements and compare them to information in Intuit Enterprise Suite, identifying errors and offering suggestions on how to resolve them. The agent also identifies transactions that it has high confidence are ready to post, which you can accept and post with one click. The Accounting Agent will help pinpoint transactions that need more context and gather more information from other users, facilitating communication, so transactions can be seamlessly posted.

With real-time notifications for your Mastercard credit cards, the Accounting Agent will send you a mobile alert to snap a picture of your receipt at the time of purchase, updating your books and saving time at month end.

The Accounting Agent also includes a refreshed banking grid that features inline editing capabilities, AI suggestions for categorization, and payee matching—all with transparent AI-generated explanations.

Why

Save time, decrease manual work, and increase accuracy with real-time purchase notifications—and by automatically extracting transactions from PDF statements, identifying errors, and getting correction suggestions. Quickly identify transactions needing clarification and streamline communication to get the information you need. Make bookkeeping more efficient with a refreshed banking grid.

Transactions

Description	Amount	Categorize
Dave's Cafe	-\$300	Payment -\$300



Categorizing expenses...

South Farm Rentals	-\$1,200	Equipment
Main Street Fuel	-\$800	Fuel

AI agents

- Customer Agent
- Payroll Agent
- Accounting Agent enhancements
- Finance Agent enhancements >
- Payments Agent enhancements
- Project Management Agent enhancements

Multi-entity financial management

Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements



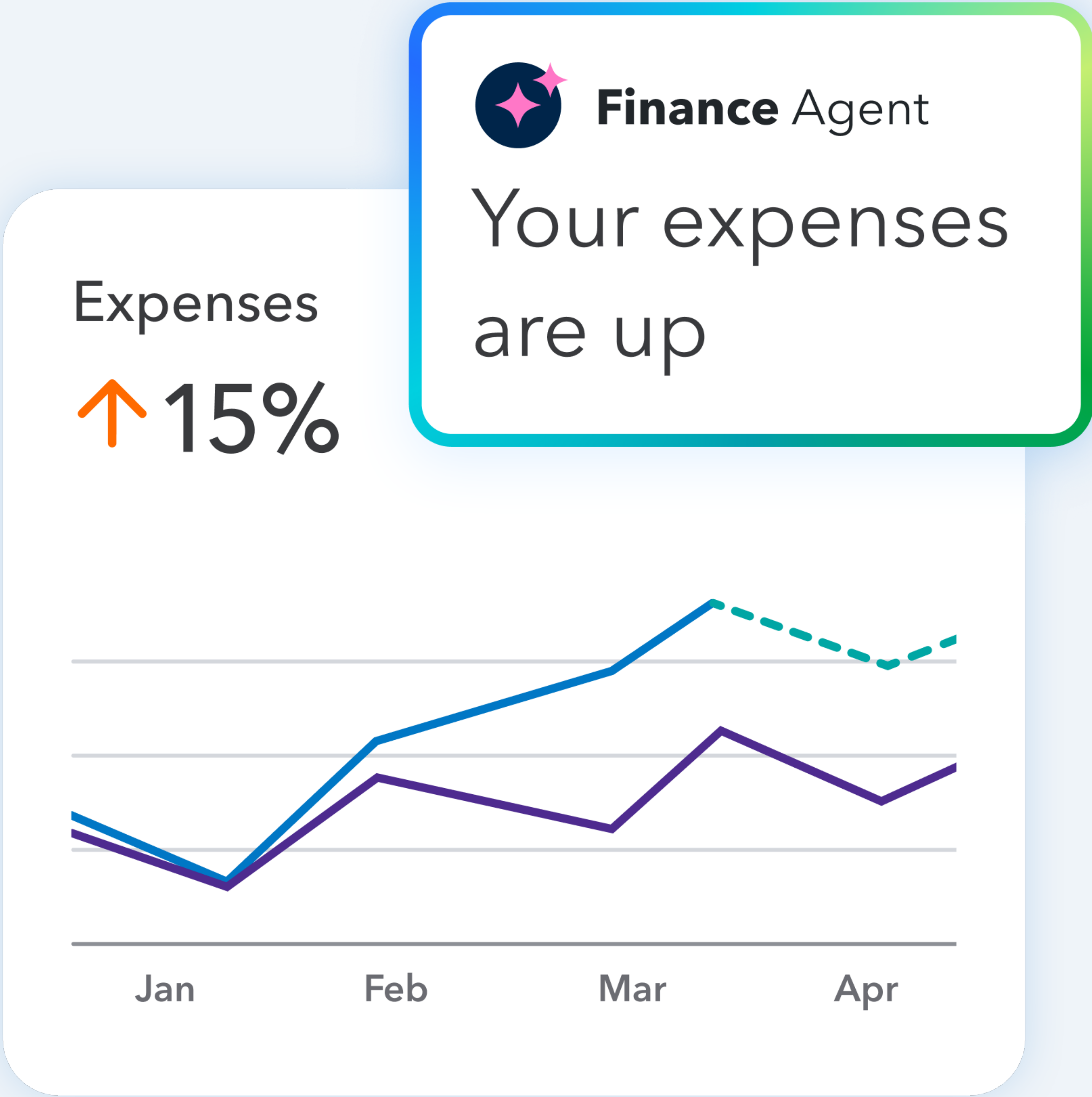
What

Your Finance Agent optimizes the month-end close by providing a monthly financial performance summary. This summary has been updated with several improvements that help you manage your finances even more efficiently:

- With new time period customization, you can change the period of the summary (last complete month) to any month, quarter, or year of your choice.
- You can now edit AI-generated text in the performance highlights or KPI-level insights.
- You can now save the edited summary as a PDF report to share with stakeholders.
- The agent now provides next action recommendations, so you can identify and respond to risks and anomalies faster.
- An enhanced **Business Feed** now offers dynamic ranking that displays KPIs with the highest variance first, so you can see what needs your attention. All positive and negative insights now appear in the summary for a more comprehensive view.
- Chat queries now cover questions about transactions and dimensions. Plus, you can now make transaction-level queries regarding your A/R and A/P balances.
- Drill down on KPIs by dimension across total income, total expense, COGS, net income, and gross profit margin by asking your agents about your dimensions.

Why

Manage your finances more efficiently with optimized month-end close and a faster path to insights, summary, and analysis with new time period customization, editable AI-generated text in summary highlights and insights, and PDF capability for saved reports. Identify any issues or concerns with next action recommendations, an enhanced feed with dynamic ranking, and easy-to-find insights across more of your business. Use agentic chat to dive deeper into KPIs by the dimensions that are most important and relevant to your business.



AI agents

- Customer Agent
- Payroll Agent
- Accounting Agent enhancements
- Finance Agent enhancements
- Payments Agent enhancements >
- Project Management Agent enhancements

Multi-entity financial management

Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements

AI agents



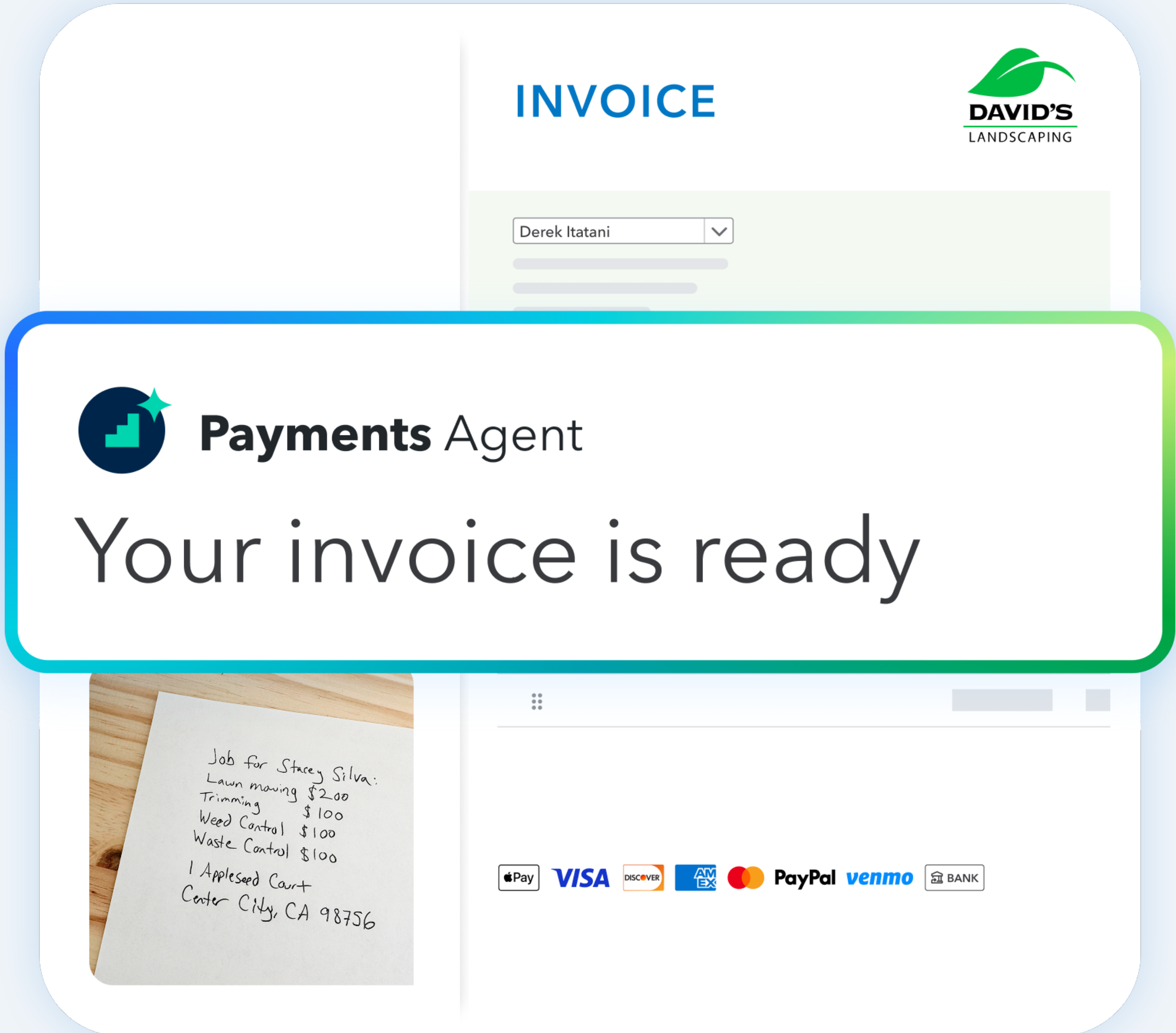
What

The Payments Agent monitors your cash flow and optimizes invoicing and payment collection. With this update, the agent can now help autofill estimates based on leads content in Gmail. When you click on the **Autofill estimates** prompt, the agent begins filling out the estimate form, suggesting customer information, relevant products or services, quantity, description, and price. The Payments Agent can now proactively draft recurring invoices, so you won't need to remember to send the next one.

Why

Find time savings, more efficiency, and better money outcomes with your Payments Agent that autofills estimates, proactively drafts recurring invoices, and suggests transactions that match up with customers.

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services. For more information about Intuit Payments' money transmission licenses, please visit <https://www.intuit.com/legal/licenses/payment-licenses/>.



AI agents

- Customer Agent
- Payroll Agent
- Accounting Agent enhancements
- Finance Agent enhancements
- Payments Agent enhancements
- Project Management Agent enhancements

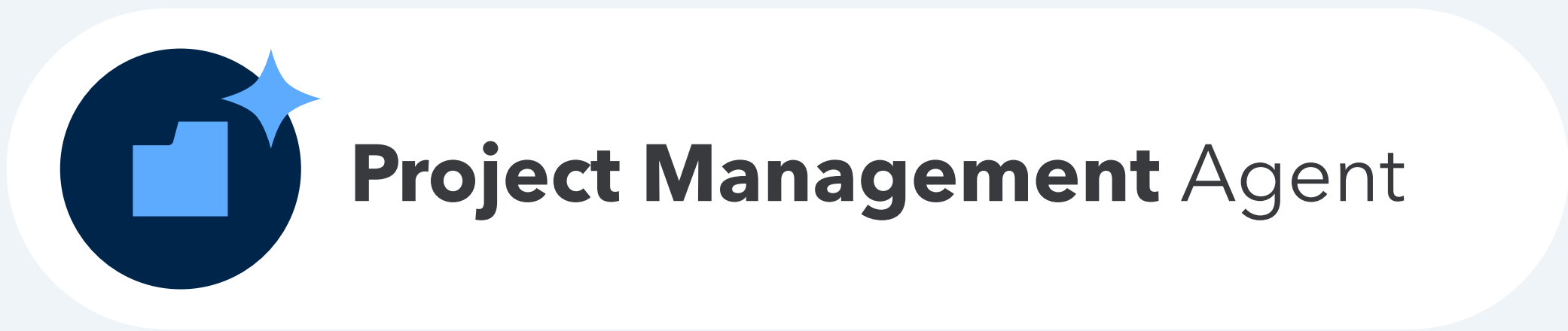
Multi-entity financial management

Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements



What

With this update, your Project Management Agent has improvements to project setup, cost allocation, budget creation, and closing summaries that help enhance productivity and profitability. The agent also has improvements in coverage, insights, and accuracy for its previously-launched skills.

Project setup:

- You can now convert signed contracts from the **Customer Hub** into projects during project setup.
- For larger documents uploaded during project setup, select **Close and notify later** to get notified when the details are added to the project.
- For uploaded documents that include phases, the agent will now automatically populate the phase details in your project.

Project cost allocation: The agent now details the factors it considered when recommending transactions to be assigned to projects.

Project budget creation: The agent can now create project budgets using uploaded spreadsheets, or convert project estimates into budgets.

Project closing summary:

- The agent now provides a set of automatically-generated key factors that caused any deviations for estimates vs. actuals (for both costs and income).
- The agent now offers a view of total cost and total income with associated key factors—like changes in project scope or increases in item costs.

Why

Boost your overall productivity and profitability with improved coverage, insights, and accuracy across the Project Manager Agent’s key skills.

Project Management

Project	Status
Landscaping redesign Ali Preston	Ready

Project Management Agent
New project ready to start

Lawn reseeding Kat Krska	In progress
-----------------------------	-------------

Multi-entity financial management

Strengthen controls, improve collaboration, and give multi-entity finance teams more flexibility with a new single entry point for reports and intercompany tasks—plus enhanced reporting and expanded allocation tools that reduce manual work and speed up close processes.

Note: Access to these features requires a one-time transition process. [Find out more](#) about this step.

INTUIT
Enterprise Suite

Consolidated view

Search, jump to, or ask a question

Contact experts

F

Create

Bookmarks

Home

Feed

Reports

My apps

PINNED

Accounting

Expenses

Sales

Settings / Shared lists / Chart of accounts

Shared chart of accounts

Run consolidated report

Add account

Account types

All types

Companies

All companies

Search

Customize

Account no.	Account name	Account type	Companies using account	Action
1000	Accounts receivable (A/R)	Accounts receivable (A/R)	5	Edit
1001	Chase Bank - 12312	Bank	1	Edit
1002	Chase Bank - 4412	Bank	1	Edit
1003	Discover Checking	Bank	1	Edit
1010	Inventory	Other current assets	3	Edit
1020	Prepaid expenses	Other current assets	3	Edit
1030	Equipment	Fixed asset	2	Edit
1031	Computers & tablets	Fixed asset	5	Edit
10311	Apple	Fixed asset	2	Edit
10312	Windows	Fixed asset	3	Edit
1032	Meters and sensors	Fixed asset	5	Edit
1040	Property	Fixed asset	4	Edit
1050	Bricks	Fixed asset	5	Edit
2000	Accounts payable (A/P)	Accounts payable (A/P)	2	Edit
2001	Chase Checking - 1321	Credit card	1	Edit
2010	Loans	Other current liabilities	5	Edit
2020	Master credit card liability	Other current liabilities	2	Edit

Consolidated view

What

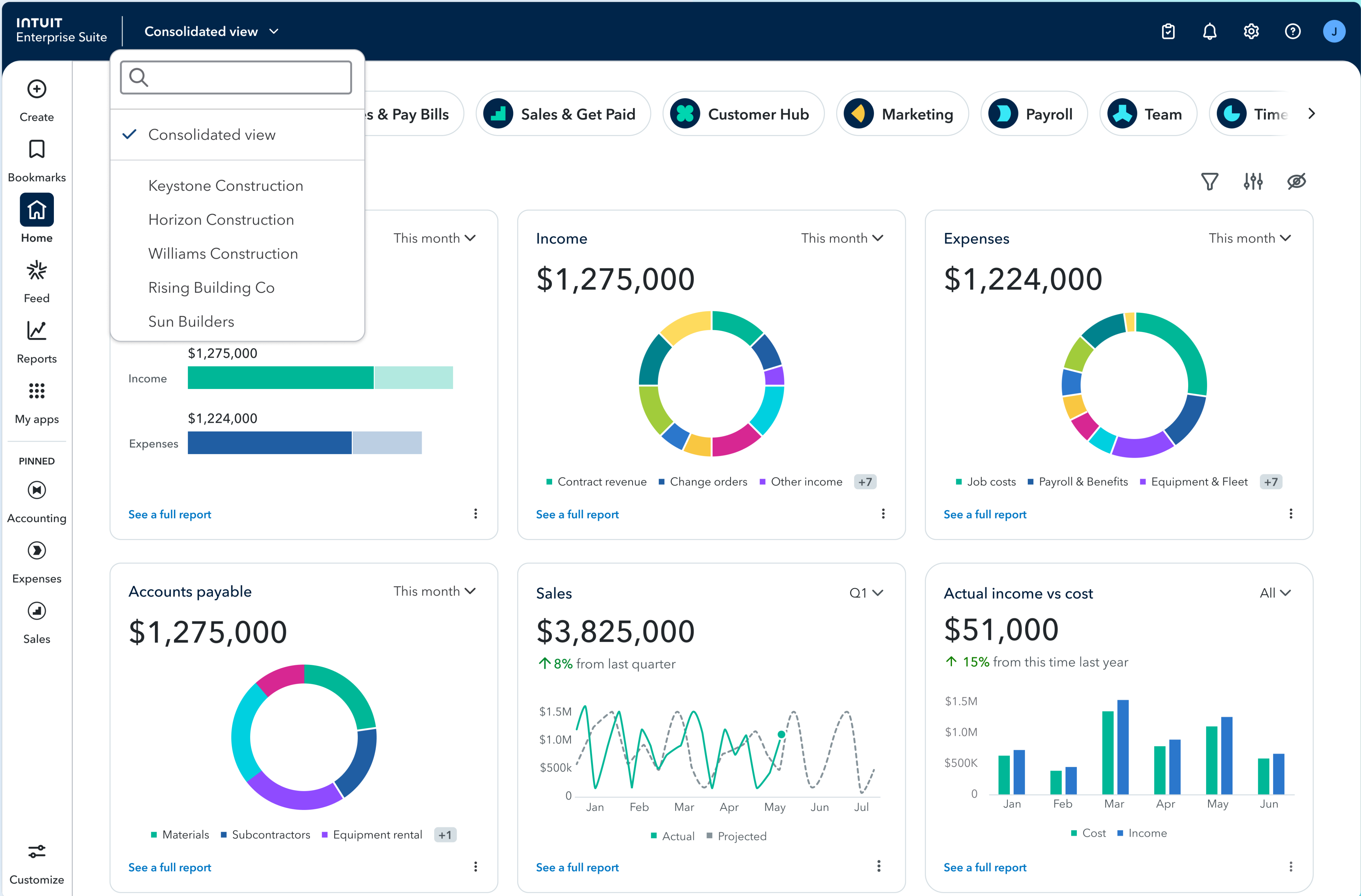
The new consolidated view gives your team one place to see and manage financials across all entities they have access to—without needing permissions from an admin or parent company. It provides a bird’s-eye view on a dashboard that brings every entity together in a single, unified perspective—offering more access to insights and multi-entity capabilities for better visibility and decision-making.

Team members can now access multi-entity capabilities such as consolidated reporting and intercompany transactions based on their permissions. You can grant team members the ability to manage the shared chart of accounts, set the intercompany account mapping, configure elimination accounts, and perform manual eliminations. Previously, these functions were limited to administrators, restricting productivity. Now, admins can extend access to non-admin roles—like bookkeepers, A/P managers, and others—so they can collaborate on intercompany tasks securely and efficiently.

Note: Access to this feature requires a one-time transition process. [Find out more](#) about this step.

Why

Until now, only administrators could work with multi-entity functions, leaving executives saddled with various tasks and limiting how your team could scale. With the new consolidated view, you get a single entry point to multi-entity data and can safely extend access beyond admins—making it easier to share work, strengthen controls, and boost productivity as you grow.



Multi-entity reporting enhancements

What

Multi-entity reporting is now more powerful and flexible. You can:

- Drill down into consolidated reports without needing a shared chart of accounts.
- View relevant intercompany transactions from child entities with added details like dimensions, projects, and customers.
- Clearly see intercompany transactions, now labeled with “(IC).”

Give accountants, bookkeepers, and other roles direct access to consolidated reports by enabling consolidated view.

Note: Access to this feature requires a one-time transition process. [Find out more](#) about this step.

Why

Now, you get deeper insights with expanded drill-down, richer details in reports, clear visibility into intercompany activity, and broader access for your team—resulting in wider collaboration, more informed decisions, and more efficient processes.

INTUIT
Enterprise Suite

Consolidated view

+

Create

🔖

Bookmarks

🏠

Home

🌟

Feed

📊

Reports

⋮

My apps

📌

PINNED

🔍

Accounting

🕒

Expenses

📈

Sales

⚙️

Customize

← Back to report list

📺 Video tour

📖 Learn more

🗨️ Feedback

Last updated 9 minutes ago

🔄

🖨️

📄

⋮

Save

Company

Report period

Accounting method

View options

All companies

Last year

Accrual

Display

Filters

General options

Consolidated Profit and Loss

January - December, 2024

Account	Keystone Construction	Horizon Construction	Williams Construction	Rising Building Co.	Sun Builders	Eliminations	Total
Income							
Construction income	242,500.00	268,000.00	327,000.00	34,000.00	0.00	(20,000.00)	807,942.27
Labor income	0.00	52,000.00	0.00	0.00	0.00	-	300,246.50
Service & maintenance income	0.00	28,922.51	0.00	0.00	0.00	-	2,500.00
Design revenue	45,000.00	0.00	47,500.00	47,500.00	47,500.00	-	10,549.98
Materials revenue	0.00	0.00	38,285.26	38,285.26	38,165.26	-	8,899.98
Consulting income	34,123.00	0.00	0.00	0.00	0.00	-	6,192.00
Total Income	321,623.00	348,922.51	412,785.26	102,245.26	85,665.26	(20,000.00)	1,183,330.77
Cost of Good Sold							
Direct labor	22,500.00	27,000.00	100,500.00	10,500.00	0.00	-	150,000.00
Materials & supplies	28,500.00	24,000.00	120,000.00	12,000.00	20,000.00	-	173,000.00
Other COGS	0.00	0.00	0.00	0.00	0.00	-	0.00
Total Cost of Good Sold	51,000.00	51,000.00	221,000.00	22,500.00	20,000.00	-	323,000.00
GROSS PROFIT	252,623.00	278,122.51	282,285.26	80,285.26	65,665.00	(20,000.00)	760,300.77
Expenses							
Advertising & Marketing	24,000.00	21,000.00	26,500.00	26,500.00	26,500.00	-	150,452.50
Car & Truck	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	-	5,000.00
Contractors	0.00	0.00	0.00	0.00	0.00	-	1,155.00
Insurance	1,666.67	1,666.67	1,666.67	1,666.67	1,666.67	-	10,000.00
Other Business Expenses	0.00	0.00	0.00	0.00	0.00	-	3,000.30
Purchases	0.00	0.00	0.00	0.00	0.00	-	0.00
Repairs & Maintenance	12,708.12	0.00	0.00	0.00	0.00	-	12,708.12
Professional Services	1,000.00	2,000.00	500.00	500.00	500.00	-	9,000.00
IT Systems Internal	2,000.00	2,000.00	500.00	500.00	500.00	-	9,000.00
Software subscriptions	149.99	149.99	149.99	149.99	149.99	-	749.95

Intercompany expense allocations

What

Intercompany allocations now cover more ground, to give you more coverage and control. With this update, you can:

- Allocate all types of vendor expenses across entities, including refunds like credit card credits and vendor credits.
- Use allocations with more account types—assets (like prepaid expenses), liabilities, and revenue (equity excluded).
- Make use of new additions, including:
 - Reference numbers and dates on allocations for easier cataloging
 - Filters for allocated vs. unallocated transactions, and by allocation status or intercompany
 - Auto-attach uploaded documents to selected companies in intercompany expense allocation form
 - The ability to delete intercompany transactions and their associated eliminations

Why

Intercompany allocations were previously limited to bills, checks, and expenses—leaving refunds and certain accounts out of scope. With expanded support and usability enhancements, you can streamline intercompany allocations, avoid manual journal entries, and improve accuracy—leading to faster closes, stronger compliance, more efficiency, and reduced audit exposure.

Expense #1

Date: March 28

Total: \$150,000.00

Bill #1

Date: March 28

Total: \$200,000.00

Expense #2

Date: March 28

Total: \$150,000.00

Check #1

Date: March 28

Total: \$150,000.00

Bill #2

Date: March 28

Total: \$150,000.00

Intercompany expense allocation

I allocated this transaction based on 'Percentage by sales' for last month. Feel free to make changes.

Expense #1

Source company: Horizon Construction

Payee: Industrial Solutions

Filter by company

All

Filter by allocated

All

Filter by category/item

All

Search

Customize

	Category/item	Company	Percentage	Amount	Action
	Category		Remaining: 0%	Remaining: \$0	Edit
	Roofing supplies (3)		Total: 100%	Total: \$150,000.00	
	Composite shingles	Horizon	20%	\$30,000.00	Delete
	Composite shingles	Nest Homes	50%	\$75,000.00	Delete
	Composite shingles	Marketplace	30%	\$45,000.00	Delete

Dismiss

Save allocation

Cancel

Save all allocations

Dynamic allocations

What

Dynamic allocations make it easy to allocate account balances, rather than allocating transactions one by one. Roles such as bookkeepers, accountants, and admins can use this feature to:

- Select an entire account balance and allocate it across entities.
- Use filters like customer, vendor, employee, class, location, or dimension to shape allocations.
- Save time during month-end close by automating allocations at the account level without requiring transaction-level detail.

For transaction-level expense allocations, you can continue using the standard allocation tool.

Note: Intercompany account mapping must be set up before you can use allocation capabilities.

In addition, access to this feature requires a one-time transition process. [Find out more](#) about this step.

Why

Rather than spending hours processing repetitive entries, sum your balances and allocate them in one step with dynamic allocations. This helps reduce manual effort, speed up month-end processes, and boost productivity to help you close faster and with more confidence.

Dynamic allocation

Ref no.
01

Allocation date
08/15/2025

Source
Key

Amount
100

or find my amount

Target companies
4 companies

Allocate

Date: 07/01/2025-07/30/2025

Customer: Abig

Allocate by

These are just suggestions, feel free to make edits.

Percentage
Percentage by expense

Time period
Last month

Apply

Category

Company

Amount

Region

Action

Construction In... (4)

Remaining: 0%
Total: 100%

Remaining: \$80,000.00
Total: \$80,000.00

Delete

Construction Income

Horizon Construction

20.00%

\$16,000.00

Los Angeles

Delete

Construction Income

Williams Construction

40.00%

\$32,000.00

Los Angeles

Delete

Construction Income

Rising Building Co

20.00%

\$16,000.00

Los Angeles

Delete

Construction Income

Sun Builders

20.00%

\$16,000.00

Los Angeles

Delete

Memo

This memo will appear across all companies

Cancel

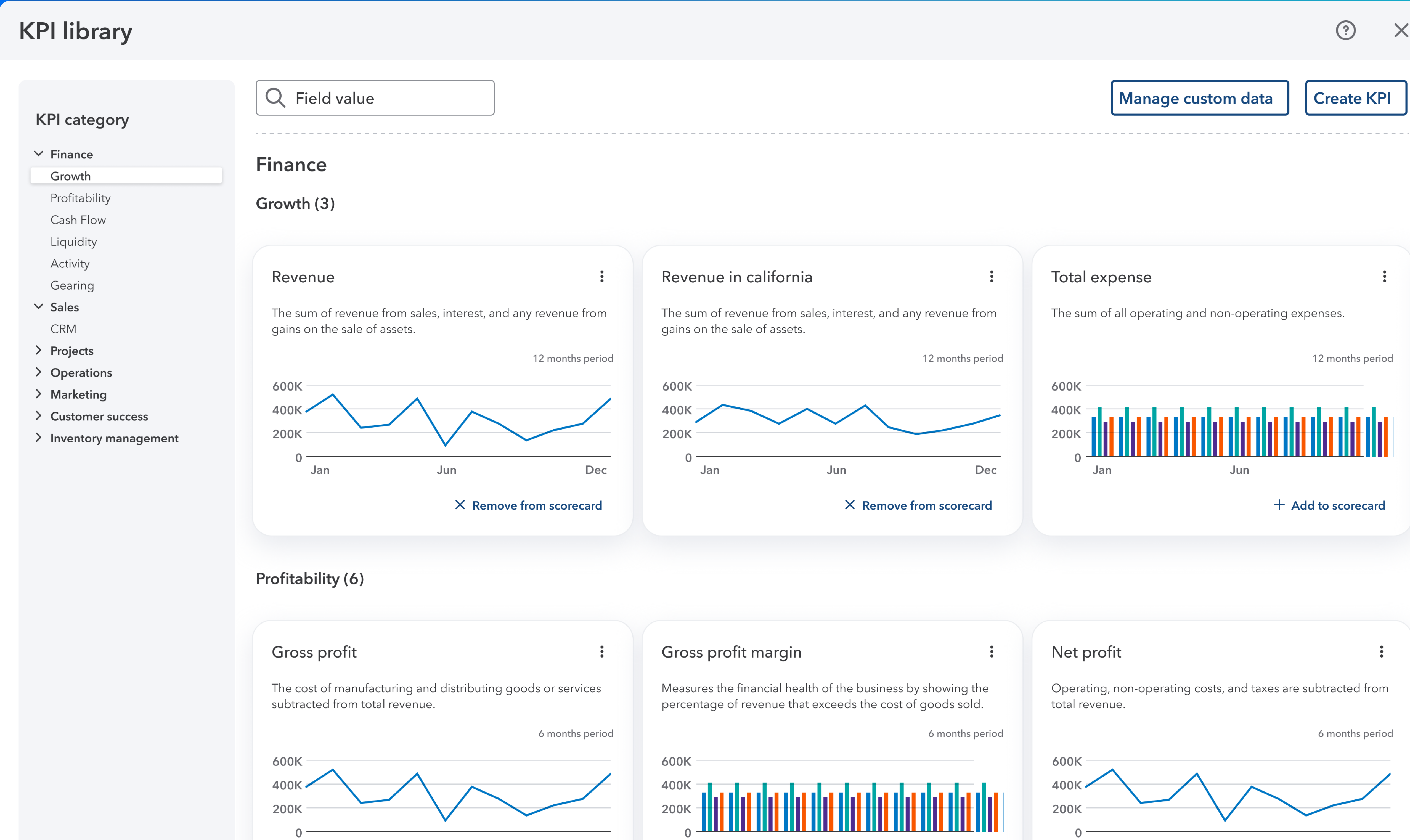
Save and new

Save

Business intelligence

With new tools for reporting, KPIs, and dashboards, you now get deeper insights, polished management reports, and real-time performance tracking—all in one place.

Note: Access to these features requires a one-time transition process. [Find out more](#) about this step.



Introduction

AI agents

Multi-entity financial management

Business intelligence

Enhanced reporting

KPI scorecard

Dashboards

Management reports

Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements

Business Intelligence

Enhanced reporting

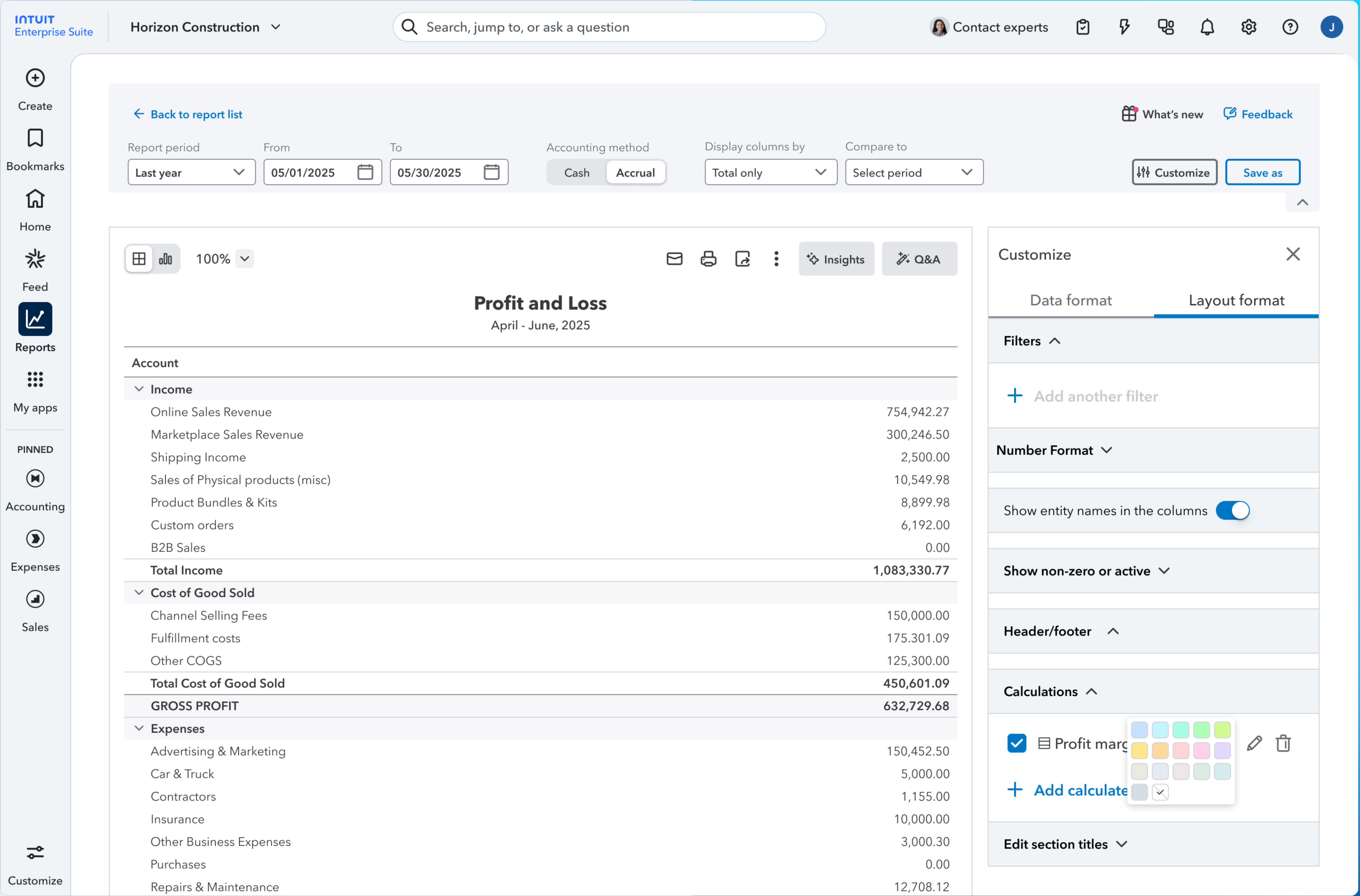
What

You can now style both standard and custom reports with highlights, banded rows, gridlines, variance arrows, and global formatting settings to customize reports without exporting to Excel.

Why

Streamline data analysis, build polished packages, and share insights all in one place—saving time, cutting costs, and delivering clear, board-ready reporting.

Fall 2025



Introduction

AI agents

Multi-entity financial management

Business intelligence

Enhanced reporting

KPI scorecard

Dashboards

Management reports

Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements

Business Intelligence

KPI scorecard

What

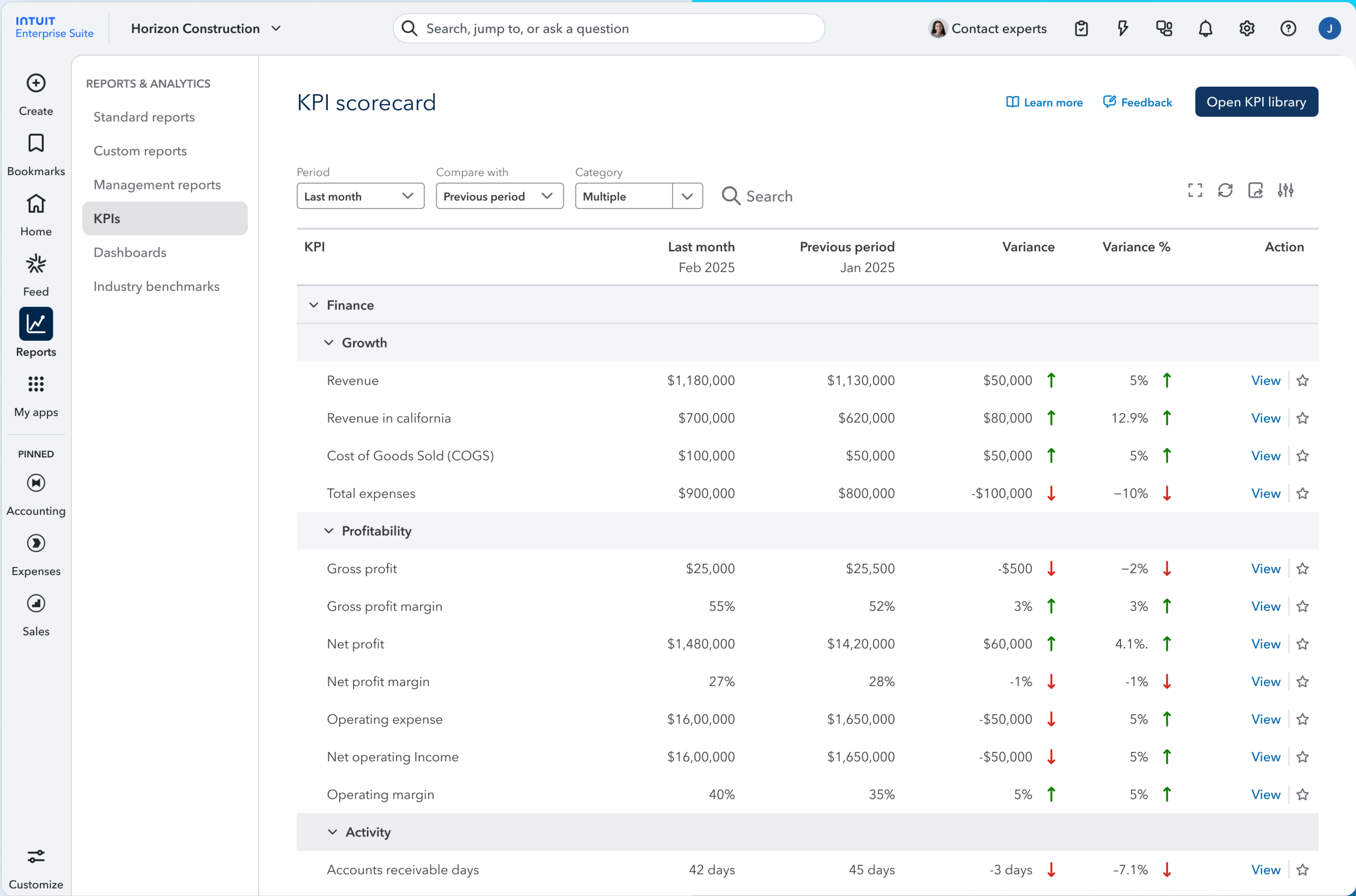
The KPI scorecard gives you a centralized, real-time view of your business performance. Access an expanded catalog of nearly 100 pre-defined KPIs in the KPI library or create custom KPIs. Track select KPIs at the consolidated level, and include them in dashboards and reports.

Note: Access to consolidated KPI tracking requires a one-time transition process. [Find out more](#) about this step.

Why

Creating custom KPIs tailored to your business means you can access all key financial metrics in one place. That way, you can reduce silos, save time, and make faster, more confident decisions.

Fall 2025



Introduction

AI agents

Multi-entity financial management

Business intelligence

Enhanced reporting

KPI scorecard

Dashboards

Management reports

Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements

Business Intelligence

Dashboards

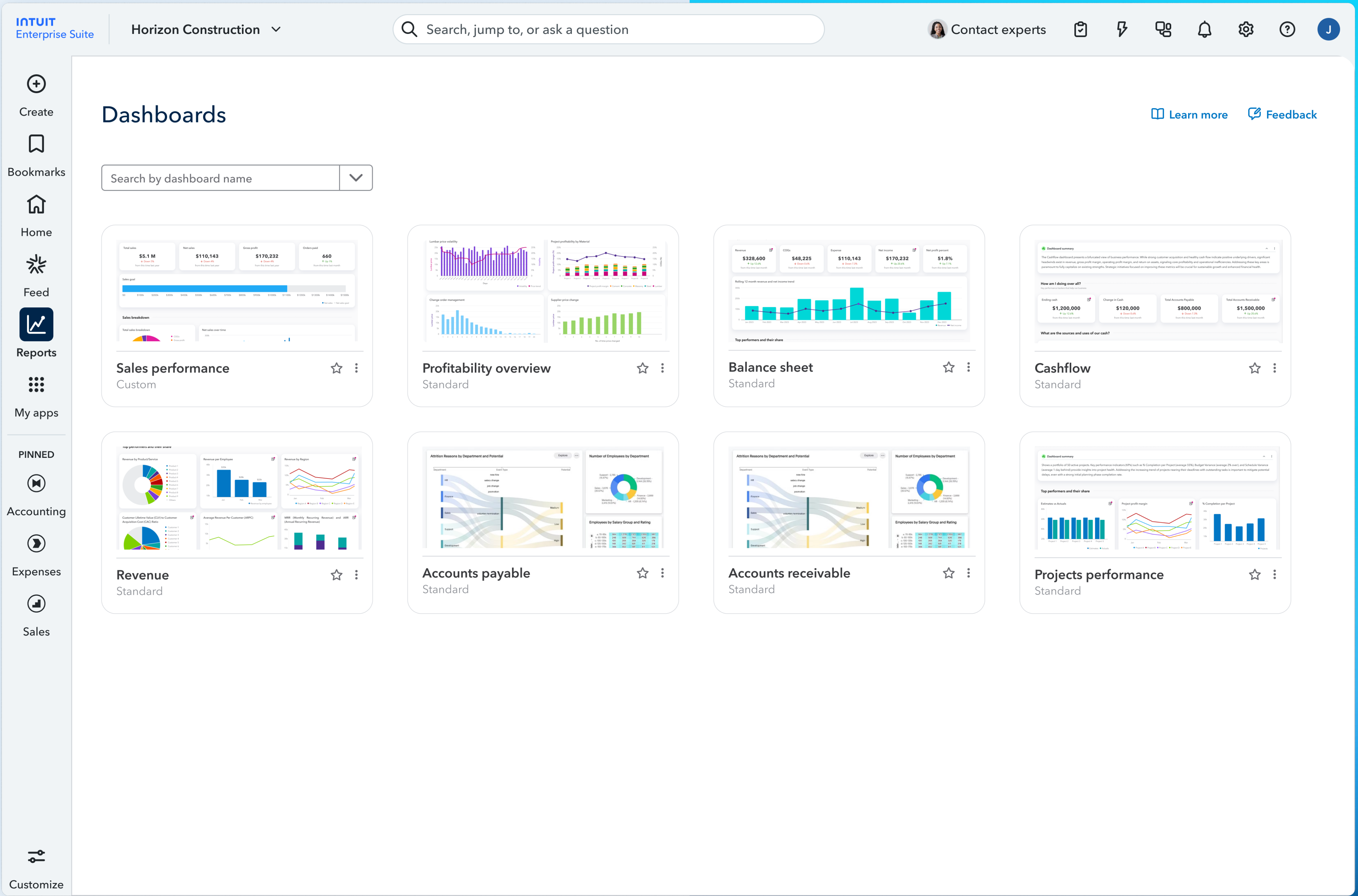
What

New dashboards let you track the metrics that matter most in one view. Start with prebuilt dashboards like Profitability or Cash Flow, or build your own using drag-and-drop widgets for charts, KPIs, tables, and text. AI summaries highlight trends in plain language, and multi-entity support gives you entity-level views, as well as consolidated views for select dashboards.

Why

Monitor performance in real time, save time with prebuilt options, customize insights for your needs, and use AI to spot trends faster—all without leaving Intuit Enterprise Suite.

Fall 2025



Introduction

AI agents

Multi-entity financial management

Business intelligence

Enhanced reporting

KPI scorecard

Dashboards

Management reports



Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements

Business Intelligence

Management reports

What

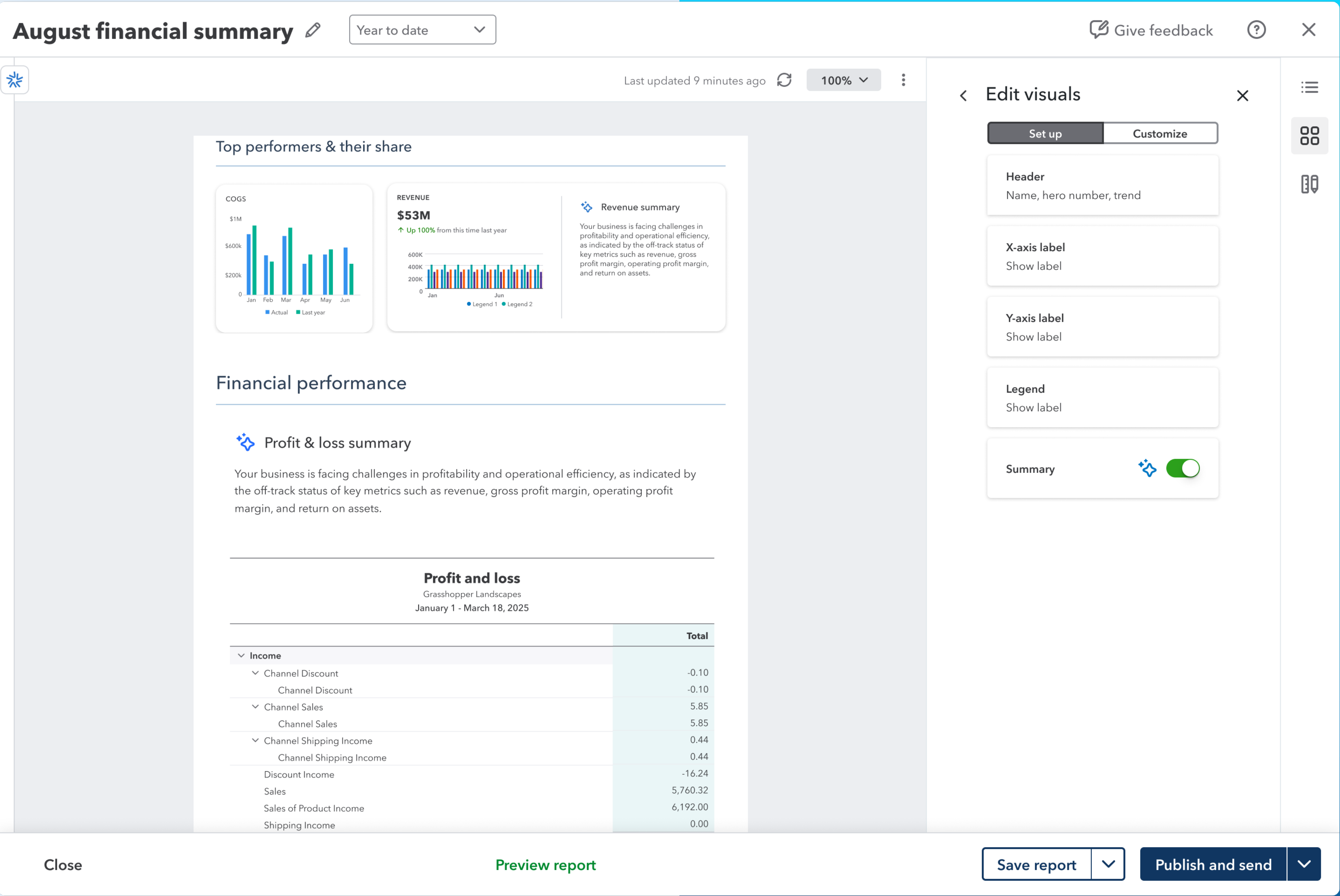
Management reports let you go beyond the numbers to tell the full story behind your data. Combine financial reports, KPIs, charts, and written insights into professional, ready-to-share packages—with cover pages, branding, and executive summaries to help you present your insights.

Note: Access to consolidated reports requires a one-time transition process. [Find out more](#) about this step.

Why

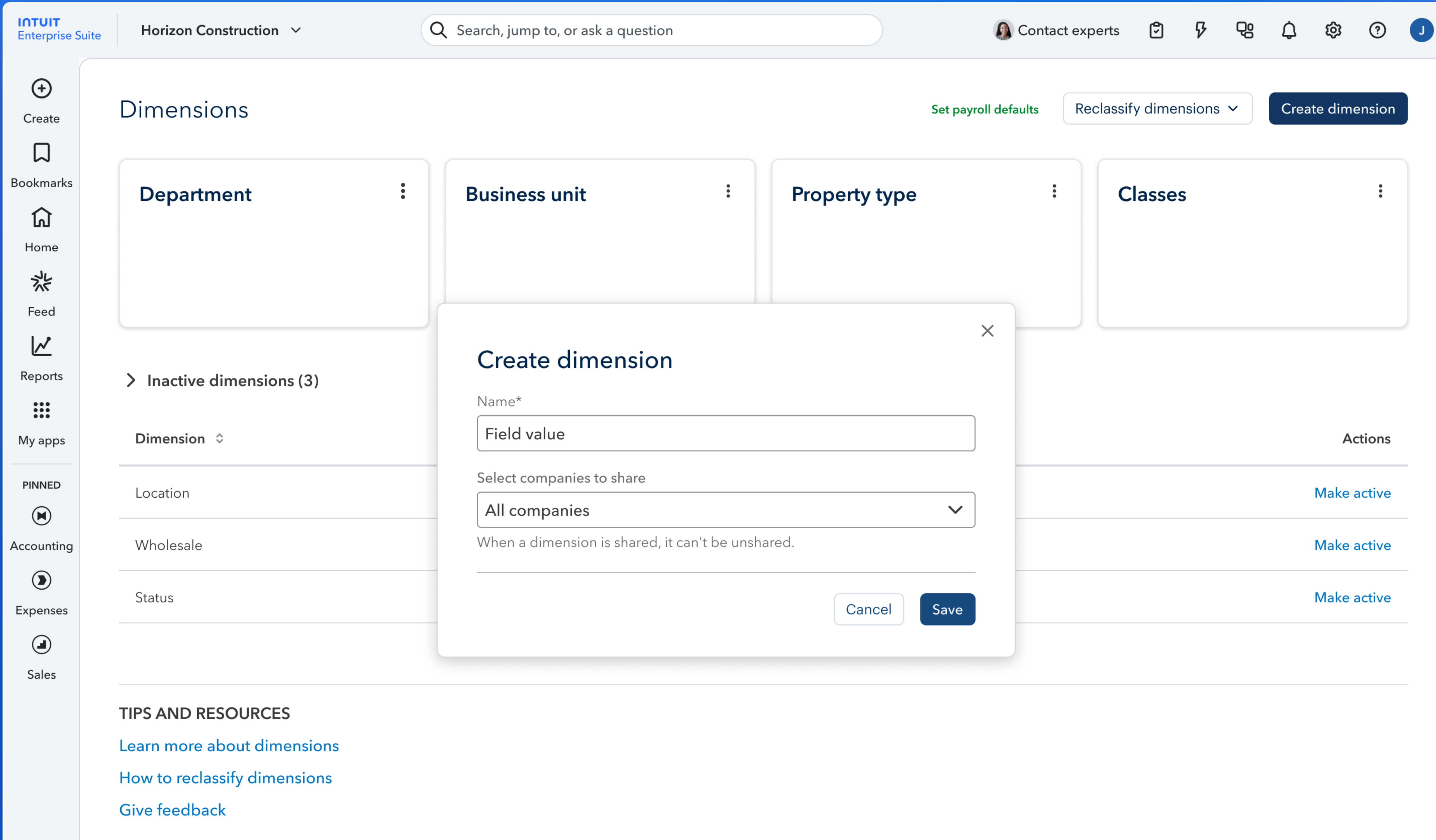
Turn standard financials into branded, presentation-ready packages that combine reports, KPIs, charts, and narrative into a cohesive story. This lets executives and stakeholders quickly understand business performance without relying on third-party apps.

Fall 2025



Dimension enhancements

New updates make setting up and managing dimensions easier with simplified bulk transaction management and AI-powered dimension value assignments.



Introduction

AI agents

Multi-entity financial management

Business intelligence

Dimension enhancements

Dimensions on Spreadsheet sync

AI-powered dimension recommendations

Bill pay and payroll enhancements

Experience enhancements

Dimension enhancements

Dimensions on Spreadsheet sync

What

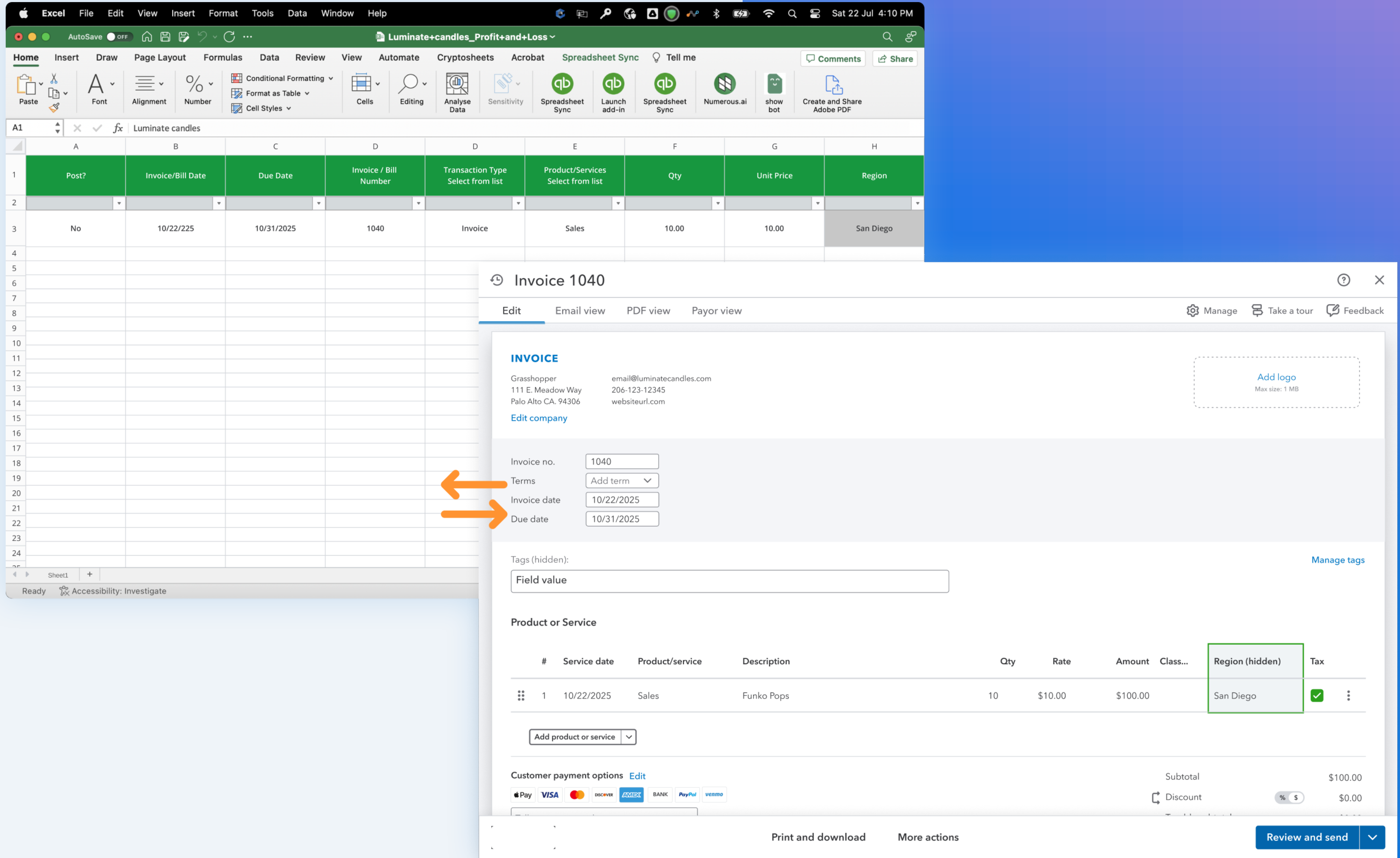
New dimensions functionality in Spreadsheet Sync can help boost your efficiency and simplify bulk transactions management. Rather than manually applying dimension values to individual transactions, you can now create and update dimension values for multiple transactions directly within Spreadsheet Sync—and seamlessly integrate the data with Intuit Enterprise Suite.

Supported transactions for this functionality include:

- Journal entries
- Invoices and bills
- Credit memos
- Vendor credits
- Expenses and sales receipts
- Estimates
- Purchase orders

Why

Save time, minimize errors, and handle larger data volumes effortlessly with Spreadsheet Sync’s new dimensions functionality, boosting team efficiency and ensuring accurate financial reporting.



Introduction

AI agents

Multi-entity financial management

Business intelligence

Dimension enhancements

Dimensions on Spreadsheet sync

AI-powered dimension recommendations

Bill pay and payroll enhancements

Experience enhancements

Dimension enhancements

AI-powered dimension recommendations

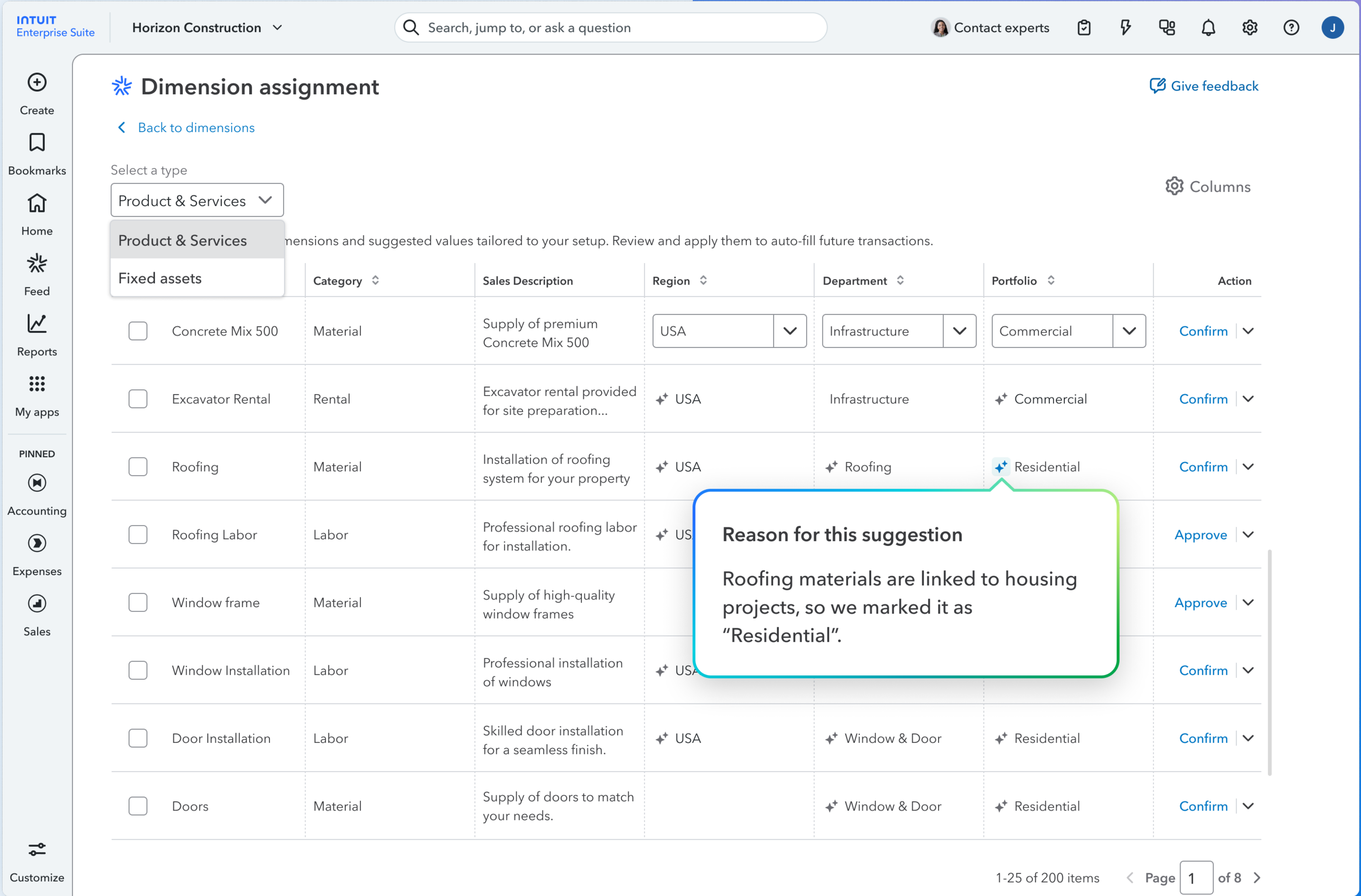
What

With this update, Intuit Enterprise Suite will automatically recommend dimensions, allowing you to review and verify suggestions. For products, services, and fixed assets that don't have default values assigned to your existing dimensions, the platform now suggests dimension values using AI. You'll be able to review the suggested dimension values, view explanations behind each recommendation, manually override suggested values, and confirm dimension assignments. Once a dimension has been assigned to a product, service or fixed asset, it will automatically be prefilled in the transaction when you select the item.

Customers will also be able to view sample reports with dimensions applied—helping them understand the value of multi-dimensional reporting in action.

Why

Enhance dimensional reporting accuracy with AI-driven dimension value suggestions, saving time and minimizing manual effort in classification workflows, allowing your teams to focus on higher-priority tasks.



Bill pay and payroll enhancements

New updates consolidate and strengthen bill payment controls, speed up vendor payments, and improve payroll and W-2 processing—all on one connected platform.

Schedule bill payment

Bank account

BANK OF AMERICA, ... (...6714) [Select account](#)

Combine multiple bills

Make one payment per vendor ☒

Withdrawal date **NEW**

Earliest

VENDOR	BILL #	PAYMENT METHOD	WITHDRAWAL DATE	PAYMENT SPEED	EST. DELIVERY	DUE DATE	PROCESSING FEE
Red Ocean		Bank payment ...1234 Manage	01/08/2025	Standard	01/13/2025		\$0.50
	1051			<div><div>Standard</div><div>01/13/2025</div><div>3 business days</div></div>	\$0.50 fee may apply	01/18/2025	--
	1052			<div><div>Faster</div><div>01/09/2025</div><div>1 business day</div></div>	\$10.00 processing fee	01/19/2025	--
	1053			<div><div>Instant NEW</div><div>01/08/2025</div><div>Within minutes (if scheduled by 5 PM PT) </div></div>	\$100.00 processing fee	01/25/2025	--

Bill payment release approvals

What

You can now create a payments release approval workflow to help you stay in control of cash flow and internal processes. In addition to bill payment approval, you can:

- Designate an approver to provide final approval before funds are released, similar to an authorized signatory on a check.
- Customize your approval workflow based on criteria like amount, vendor, delivery method, or who scheduled the payment.
- Give admins the ability to approve or reject payments before they occur.

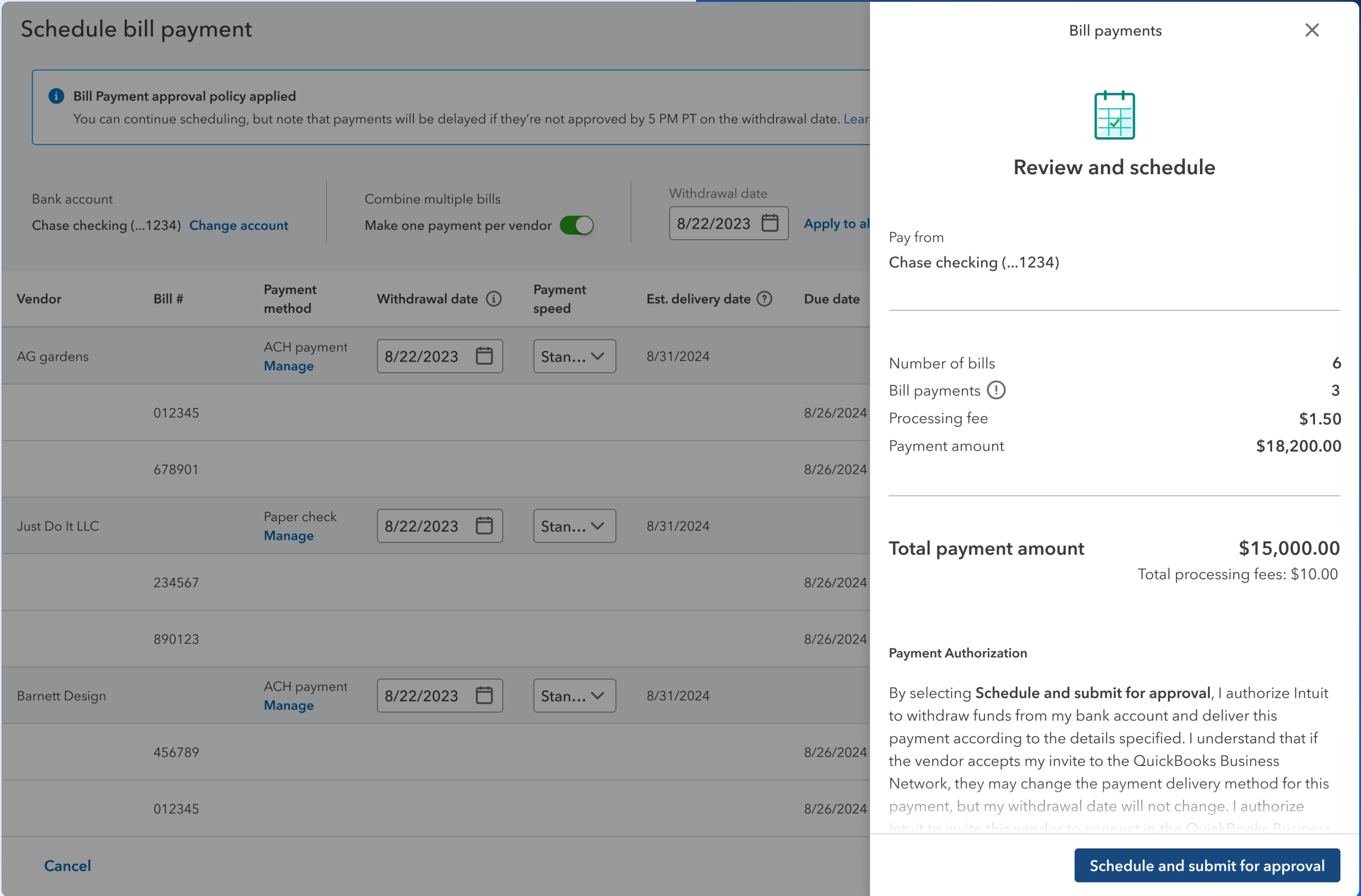
Payments requiring approval will show a new “waiting for approval” status. During this stage, the bill balance is locked to prevent duplicate payments, and no journal entry is posted until the payment is approved. Once approved, payments move to scheduled status and the bill is marked paid.

Note: This feature currently supports single-entity approvals only.

Why

Use automated approval workflows to limit spending with tighter control and stronger safeguards over your A/P process to help prevent errors, manage cash flow, improve compliance, and reduce workloads.

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services. For more information about Intuit Payments’ money transmission licenses, please visit <https://www.intuit.com/legal/licenses/payment-licenses/>.



Introduction

AI agents

Multi-entity financial management

Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Bill payment release approvals

Instant bill payments

W-2 scalability

Run payroll processing improvements

Paycheck corrections improvements

Experience enhancements

Bill pay and payroll enhancements

Instant bill payments

What

You can now pay vendor bills instantly—no more waiting a day or more for funds to reach payees. In addition to ACH and check payments, you can now choose an “instant payment” option to deliver funds to eligible vendors within minutes. This gives you the flexibility to either schedule in advance or pay vendors instantly, depending on your business need.

Note: The 1% fee for instant payments has a minimum \$10 and maximum of \$100. Payments scheduled outside business hours will run at the next available business time.

Why

Gain real-time flexibility to pay vendors when it matters most, helping you manage cash flow more precisely, avoid costly late fees, and strengthen your supplier relationships.

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services. For more information about Intuit Payments’ money transmission licenses, please visit <https://www.intuit.com/legal/licenses/payment-licenses/>.

Fall 2025

Schedule bill payment

Help

Bank account

BANK OF AMERICA, ... (...6714) [Select account](#)

Combine multiple bills

Make one payment per vendor ☒

Withdrawal date **NEW**

Earliest

Total amount

\$15,000.00

Total processing fees: \$0.50

VENDOR	BILL #	PAYMENT METHOD	WITHDRAWAL DATE	PAYMENT SPEED	EST. DELIVERY DATE	DUE DATE	PROCESSING FEE	OPEN BALANCE	AMOUNT		ACTION
Red Ocean		Bank payment ...1234 Manage	01/08/2025	<div>Standard</div>	01/13/2025		\$0.50	\$15,000.00	\$15,000.00	+	Add note
	1051			<div>Standard<div>01/13/2025 3 business days</div></div>	\$0.50 fee may apply	01/18/2025	--	\$5,000.00	<div>\$5,000.00</div>		×
	1052			<div>Faster<div>01/09/2025 1 business day</div></div>	\$10.00 processing fee	01/19/2025	--	\$5,000.00	<div>\$5,000.00</div>		×
	1053			<div>Instant NEW<div>01/08/2025 Within minutes (if scheduled by 5 PM PT)</div></div>	\$100.00 processing fee	01/25/2025	--	\$5,000.00	<div>\$5,000.00</div>		×

Cancel

Continue

Introduction

AI agents

Multi-entity financial management

Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Bill payment release approvals

Instant bill payments

W-2 scalability

Run payroll processing improvements

Paycheck corrections improvements

Experience enhancements

Bill pay and payroll enhancements

W-2 scalability

What

Larger companies can now access and print W-2 employee copies instantly—even with 100+ employees.

With this update:

- W-2 PDFs load quickly for large organizations.
- You can view, save, and print large sets of employee W-2s whenever you need them.
- Access is available directly in the **Payroll Tax Center** or **W-2 Center**.

Why

Rather than running into errors or lagging load times when trying to generate W-2 PDFs, you can access W-2s faster and more reliably for more peace of mind during year-end filings.

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services. For more information about Intuit Payments’ money transmission licenses, please visit <https://www.intuit.com/legal/licenses/payment-licenses/>.

Introduction

AI agents

Multi-entity financial management

Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Bill payment release approvals

Instant bill payments

W-2 scalability

Run payroll processing improvements



Paycheck corrections improvements

Experience enhancements

Bill pay and payroll enhancements

Run payroll processing improvements

What

Payroll now runs faster for companies with larger employee counts. Loading employee lists is smoother and no longer lags when processing payroll.

Run payroll has been optimized to support companies with up to 200 employees, delivering quicker performance for every run.

Why

With enhanced load times and a more reliable experience, you can process payroll more smoothly, save time, and trust that QuickBooks Online Payroll can handle the needs of your growing business.

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services. For more information about Intuit Payments’ money transmission licenses, please visit <https://www.intuit.com/legal/licenses/payment-licenses/>.

Introduction

AI agents

Multi-entity financial management

Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Bill payment release approvals

Instant bill payments

W-2 scalability

Run payroll processing improvements

Paycheck corrections improvements



Experience enhancements

Bill pay and payroll enhancements

Paycheck corrections improvements

What

Paycheck corrections are now streamlined to save you more time. Intuit Enterprise Suite now merges all related corrections into a single ticket. This reduces latency, improves scalability, and gives you one case number to track—while the correction workflow itself remains unchanged.

Why

When correcting multiple paychecks from open or closed quarters, there’s no need to contact customer support, and all submissions are tracked in a single ticket for a smoother experience. If you already have a case in progress, any new information will be added to your existing ticket.

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services. For more information about Intuit Payments’ money transmission licenses, please visit <https://www.intuit.com/legal/licenses/payment-licenses/>.

Introduction

AI agents

Multi-entity financial management

Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements

New navigation and visual updates

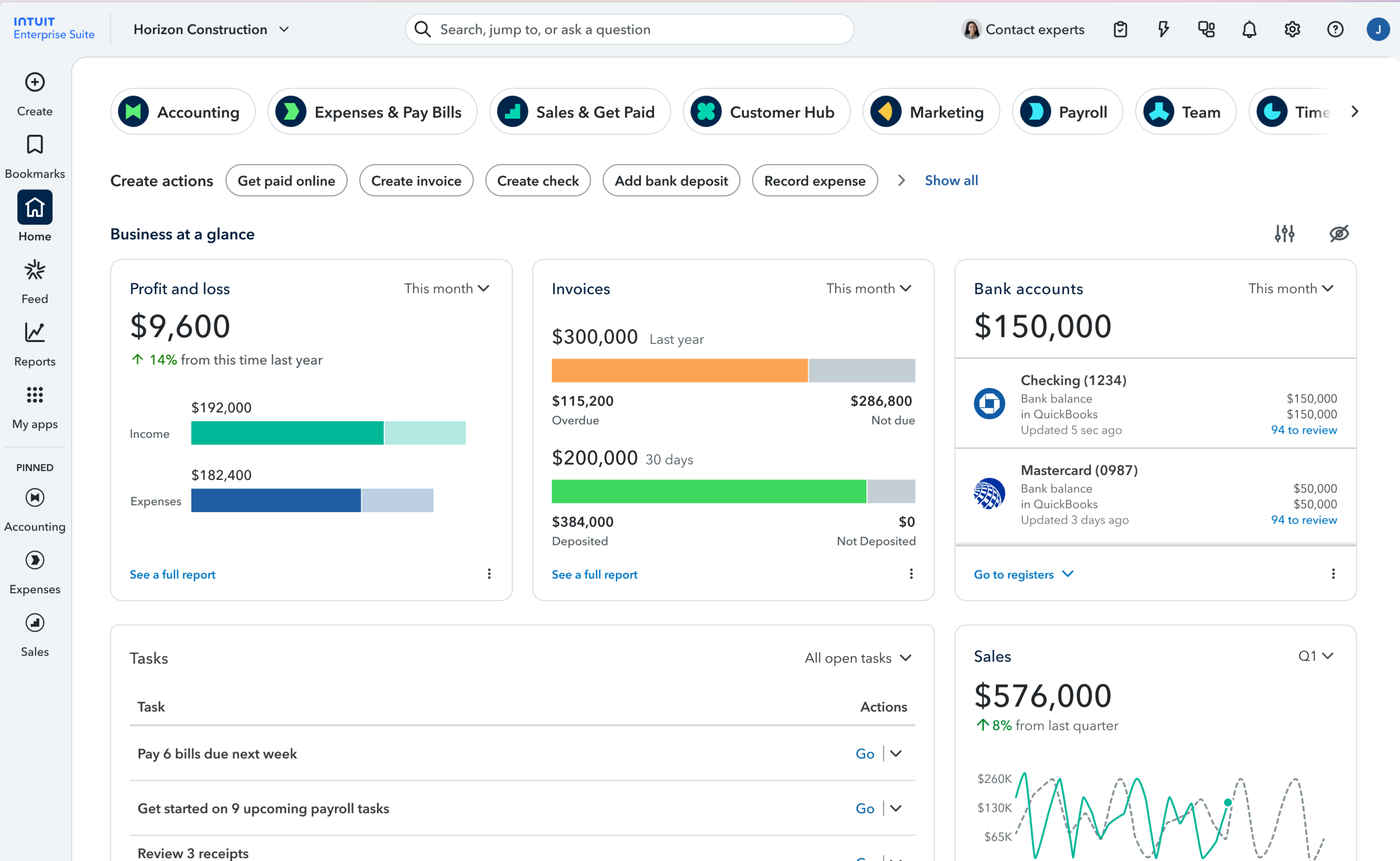
Customer and vendor data enhancements

One-time transition process

Experience enhancements

Enhancements to the Intuit Enterprise Suite platform include a more intuitive and modern user interface designed to help businesses streamline workflows and scale faster.

Note: Access to these features requires a one-time transition process. [Find out more](#) about this step.



Introduction

AI agents

Multi-entity financial management

Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements

New navigation and visual updates

Customer and vendor data enhancements

One-time transition process

Experience enhancements

New navigation and visual updates

What

Intuit Enterprise Suite features key visual updates for a more modern, premium experience and a refreshed navigation with an all-in-one integrated design. The navigation is thoughtfully organized into logical apps that align with your key workflows, ensuring a streamlined approach to getting things done.

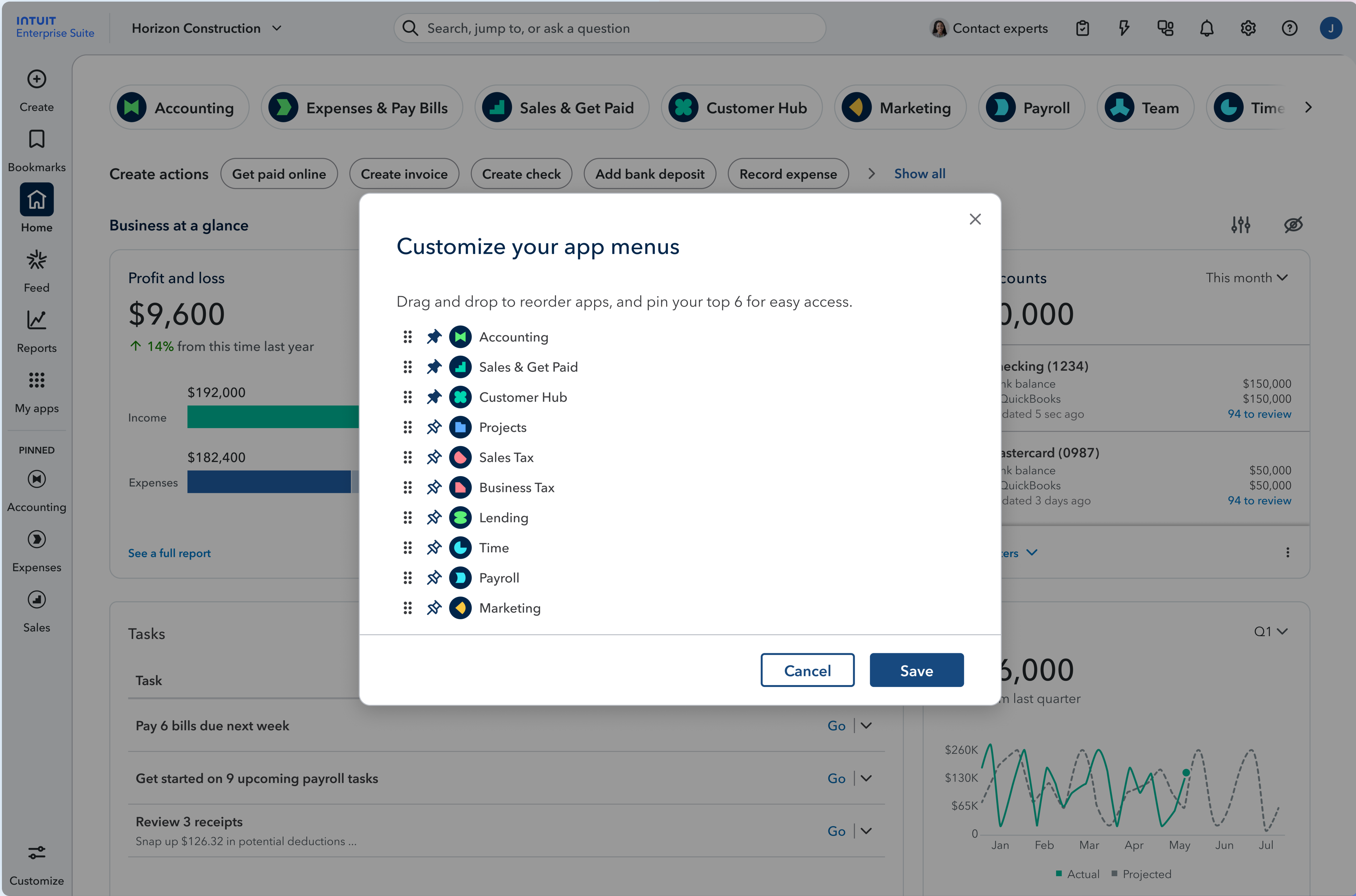
Those new to the platform can get familiar with the experience through guided tours in an improved onboarding experience. With the new design, you can easily bookmark pages, pin apps, and choose widgets from an expanded library. With the new unified Tasks panel, you can now see all your **Setup tasks** and **Ongoing tasks** in one place.

Note: Access to this feature requires a one-time transition process. [Find out more](#) about this step.

Why

Manage your books, tools, and services more efficiently while completing tasks faster with Intuit Enterprise Suite’s visual updates and its new all-in-one integrated navigation experience.

Fall 2025



Introduction

AI agents

Multi-entity financial management

Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements

New navigation and visual updates

Customer and vendor data enhancements

One-time transition process



Experience enhancements

Customer and vendor data enhancements

What

If you’re moving from QuickBooks Desktop to Intuit Enterprise Suite, enhanced functionality and data compatibility for customers and vendors now simplifies migration and ensures a seamless transition.

Customer shipping address enhancements:

- Add and save multiple shipping addresses within a customer record.
- Select a “Ship to” address as default from the saved addresses associated with a customer.
- Adjust an existing “Ship to” address within a customer record.

Vendor transaction enhancements:

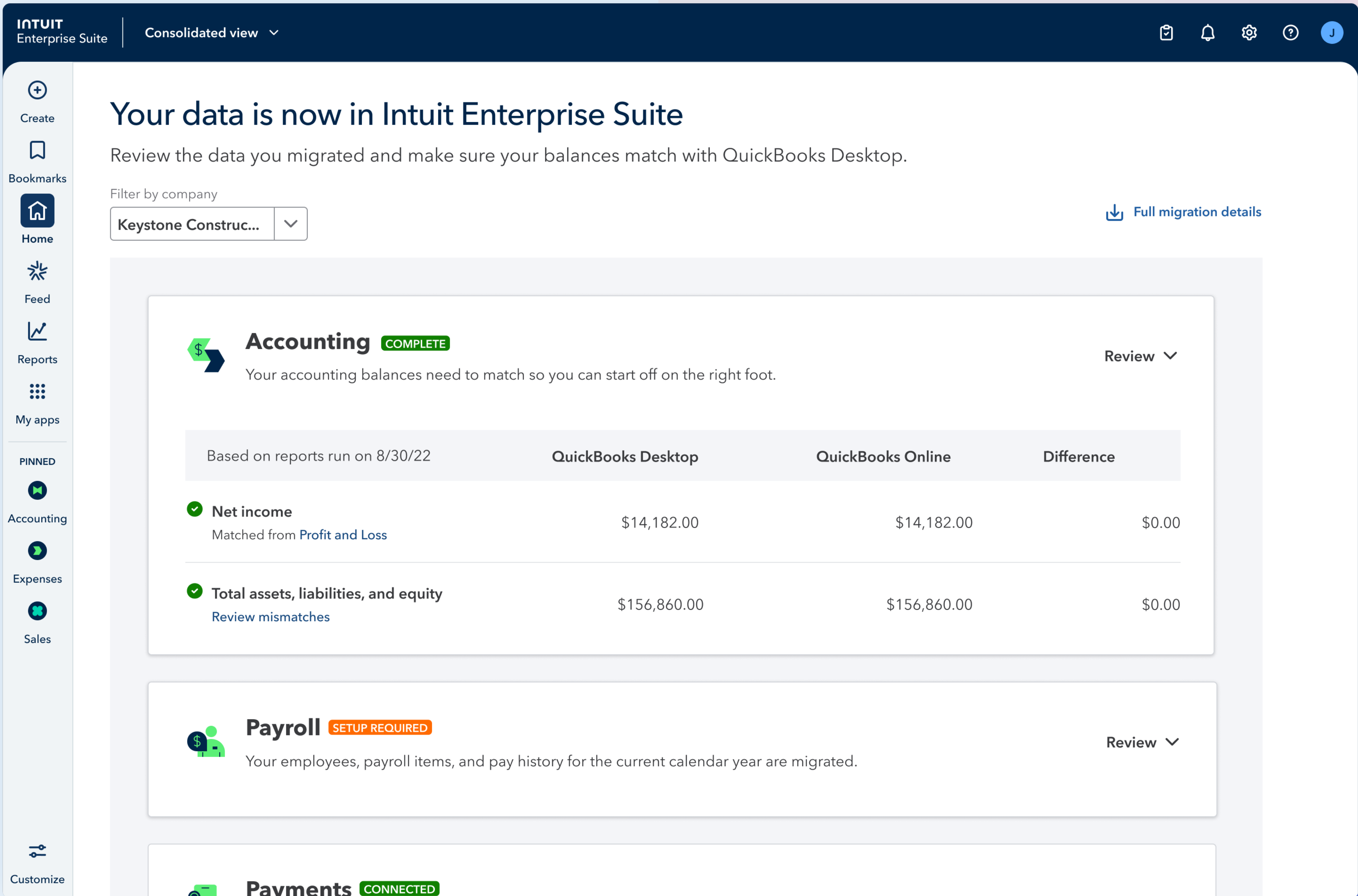
- Multiple email contacts are now supported.
- Add contact information as well as CC and BCC email addresses for each vendor record.
- Select saved CC and BCC email addresses when creating purchase orders for a vendor.

Improved notes support for vendor details:

- Add or delete notes for each vendor added.
- Add multiple comments to a specific note.
- Mark important notes as favorites for quick access.

Why

Ensure a seamless move from QuickBooks Desktop with Intuit Enterprise Suite’s enhanced features and data compatibility for customers and vendors.



Introduction

AI agents

Multi-entity financial management

Business intelligence

Dimension enhancements

Bill pay and payroll enhancements

Experience enhancements

New navigation and visual updates

Customer and vendor data enhancements

One-time transition process >

Experience enhancements

One-time transition process

What

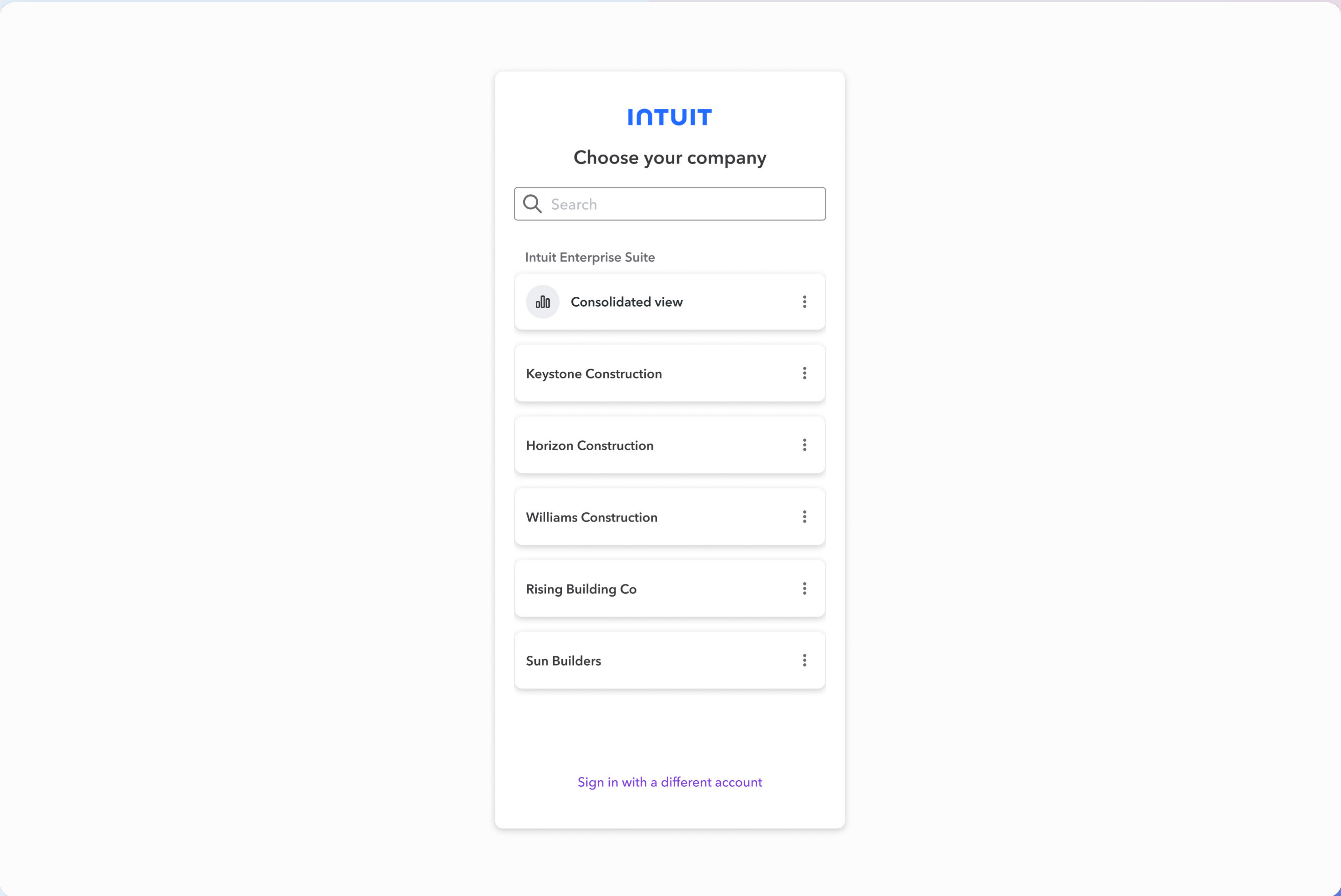
To access your new consolidated view, refreshed navigation, and all the latest reporting and multi-entity capabilities in Intuit Enterprise Suite, you will soon need to complete a one-time transition.

This transition typically takes about 3 hours and happens overnight. During the process, you’ll have access to your companies individually in Intuit Enterprise Suite but will not be able to use multi-entity features. You can schedule your transition through January 31, 2026—after this time, data will be automatically transitioned in early February.

Contact your Customer Success Manager with questions or if you need assistance to plan your transition.

Why

Get all the latest capabilities and enable access to future innovations in Intuit Enterprise Suite.



Introduction

Fall 2025

AI agents

Multi-entity financial
management

Business intelligence

Dimension
enhancements

Bill pay and payroll
enhancements

Experience
enhancements